

MY ESTATE PLANS WITH SFU

Your commitment to Simon Fraser University is sincerely valued. We want to make sure our information regarding your estate plans is up-to-date and your preferences for recognition are honoured.

Please fill in this form and return it at your earliest convenience to the address provided. Your information will be kept private and confidential.

NAME _____

ADDRESS _____

BIRTH DATE(S) _____

PHONE _____ **EMAIL** _____

I/we have included a future legacy gift for SFU through:

WILL - RESIDUAL BEQUEST (%) _____

WILL - SPECIFIC BEQUEST (\$) _____

LIFE INSURANCE

RRSP/RRIF/TFSA

OTHER _____

I estimate the current value of my gift to be (\$):

We want to ensure we honour and respect your recognition preferences, whether you choose to remain anonymous or allow us to publicly celebrate your generosity. **How would you prefer to be recognized?**

I/WE WOULD LIKE TO BE ACKNOWLEDGED AS A GENEROUS PLANNED GIFT DONOR TO SFU

I/WE WISH TO DEFER RECOGNITION UNTIL THE GIFT IS RECEIVED

I/WE WISH TO REMAIN ANONYMOUS

My name should appear as follows

(if your gift is a joint gift, please include both names to be recognized):

PLEASE TURN OVER TO SHARE MORE INFORMATION ABOUT YOUR GIFT

