

# FORM 1 Letter of direction from donor to broker

## Donor Information

Donor Name ..... E-mail Address .....

Phone Number ..... Mailing Address .....

..... Account Number .....

Gift Designation .....

## Broker Information

You are directed to transfer electronically the following securities, as a charitable gift in kind, from my account to Simon Fraser University BMO Nesbitt-Burns Account #805 05287 13.

Broker Name ..... Company .....

E-mail ..... Telephone .....

### Number of shares

### Company name and symbol

### CUSIP #

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#### FOR DEPOSIT TO:

FINS #T009

CUID NTD

DTC #5043

FOR: "SIMON FRASER UNIVERSITY" ACCOUNT NUMBER #805-05287-13

BMO NESBITT-BURNS, VANCOUVER BC

DON FOSTER TEL 604.631.2611

EMAIL DON.FOSTER@NBPCD.COM

## Donor Consent

## Donor Signature (printed version only)

Date:

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- ☐ By clicking this box I direct my broker, specified above, to execute this transfer immediately and acknowledge receipt of this instruction by emailing a scanned signed copy of this form to SFU's Corporate Investment Advisor Don Foster [don.foster@nbpcd.com](mailto:don.foster@nbpcd.com) via a secure email service, encrypted for security. I authorize Simon Fraser University or its agent to contact my broker for purposes of concluding this transaction.
- ☐ I acknowledge a copy of this form will be sent to SFU Advancement Administration [pgadmin@sfu.ca](mailto:pgadmin@sfu.ca) via a secure email service, encrypted for security.

